

# International Journal of Physical and Social Sciences (ISSN: 2249-5894)

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**Title** 

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<u>Mrs. Dhanya. J. S</u>

Author(s)

<u>Asst. Professor,</u> <u>College of Engineering,</u>

<u> Trivandrum</u>

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### **ABSTRACT:**

Mobile number portability has become the order of the day and it is all about keeping the same mobile phone number when moving from a existing service provider to a new provider. The report was prepared on the basis of a comparative study, done to know the pros and cons of Mobile Number Portability System (MNPS) from both customer" as well as services provider's perspective. Data was obtained through personal interview method at Bangalore. Two questionnaires were prepared; one for cellular service providers and second for the customers. After the Study, it was found that, Customers are eagerly waiting for such a service, where customer can change service provider without changing mobile number. Introduction of MNPS will lead to number of advantages to the customers like low tariff, flexibility to change, good network and more VAS. Major drawback of MNPS for customer will be relatively less as compared to that of service provider. Service providers do not seem to be happy with MNPS. They will face problems like losing customer base, cut-throat competition, and financial loss and also they will have to upgrade their network.



### **INTRODUCTION:**

**Mobile number portability** (**MNP**) enables <u>mobile telephone</u> users to retain their mobile telephone numbers when changing from one mobile network operator to another.

t's a new development in Mobile Communication Technology. In India there are more than 700 million mobile users. In this service <u>the mobile</u> user can switch to other service provider without

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changing the mobile numbers. Both prepaid and postpaid tele-users have the facility to switch to other favourable tele-operators. he Number of Unhappy Mobile Service users now crossed 129.85 lakh in India by end of June 2011. According to the data released by Telecom Regulatory Authority of India (TRAI), once again Gujarat has ranked number one in the country in terms of requests made for Mobile Number Portability (MNP), with 12.98 lakh subscribers opting for the facility from the state. Out of these 129.85 lakh MNP Port Out Requests in MNP Zone-I (Northern & Western India) maximum number of requests have been received in Gujarat (12.98 lakh) followed by Maharashtra (10.32 lakh) whereas in MNP Zone-II (Southern & Eastern India) maximum number of requests have been received in Karnataka (9.83 lakh) followed by Andhra Pradesh Service area (9.55 lakh).

### **OBJECTIVES OF THE STUDY:**

1. To Study and Analyze Consumer Perception towards mobile number portability services and their intention to avail service provider.

2. To Study and analyze factors Influencing consumer perception to change their service provider.

3. To determine the rate of switching of customers to different service providers

4. To analyze the most preferred service provider.

### <u>SCOPE OF THE STUDY:</u>

It is aimed to study Indian telecom sector and consumer perception towards mobile number portability services. To know whether People want to change their current mobile service provider when they are permitted to retain the current mobile phone number that they have. And also what are the factors which influence consumer's to change their service provide

### **LIMITATIONS OF THE STUDY:**

• The research was conducted in a limited area.

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- The possibility of biased responses can't be ruled out.
- Lack of interest of respondents.

### **RESEARCH METHOLOGY AND RESEARCH DESIGN:**

Sample Size: 100(75 Customers and 25 Service Providers)

Nature of Data: Primary Data and Secondary Data

Target Audience: software employees working in Bangalore and also the service provider

Sampling Method: Non-probability/Convenience sampling method was used for the study

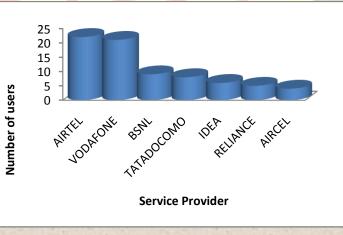
Research Design: Exploratory Research

### **ANALYSIS AND INTERPRETATION OF DATA:**

For the purpose of analysis and interpretation of data statistical methods and tools like Tabulation, pie charts and graphs are used in this research. Analysis and interpretation of data enables the process of filtering and editing of data. It also throws light on what are the different categories or unit of Analysis involved in the Research. Thus at the end of interpretation process all the raw data gets transformed into useful facts and information that facilitate decision making.

#### Table 1: Dominant player in Bangalore market.

SERVICE PROVIDER	USERS
AIRTEL	22
VODAFONE	21
BSNL	9
TATADOCOMO	8
IDEA	6
RELIANCE	5
AIRCEL	4
TOTAL	75

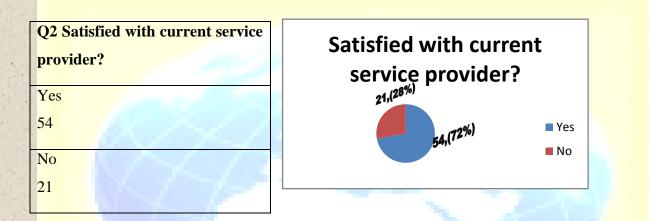


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<u>INFERENCE</u>: Out of 75 customers Airtel with 22 (29.3%) customers and Vodafone with 21 (28%) customers was found dominating player in Bangalore market followed by BSNL and Tata Docomo with 9 (12%) and 8 (10.6%) customers respectively.

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#### Customers satisfaction with current service provider



INFERENCE: Out of 75 respondents, 54, (72%) respondents are satisfied and 21, (28%) respondents were not satisfied with the services of current service provider.

 Table 3a:
 Willingness of customers to accept Mobile Number portability

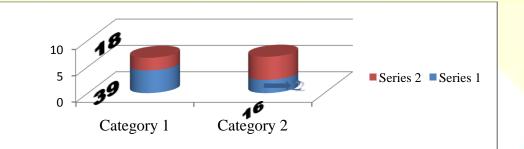
Prefer to D Change?	Responses	Prefer to Change Service Provider?
Yes	55 (73%)	27%
No	20 (27%)	73%

<u>INFERENCE</u>: Out of 75 respondents 55 respondents would like to change their service provider if given a chance to which provider with same mobile number.

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Table: 3b:	Satisfaction	with the	change	of Service provide	er
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		Satisfied	Not Satisfied	Total
22	Willing To Change	39	16	55
	Not Willing To Change	18	2	20
1 1	Total	57	18	75

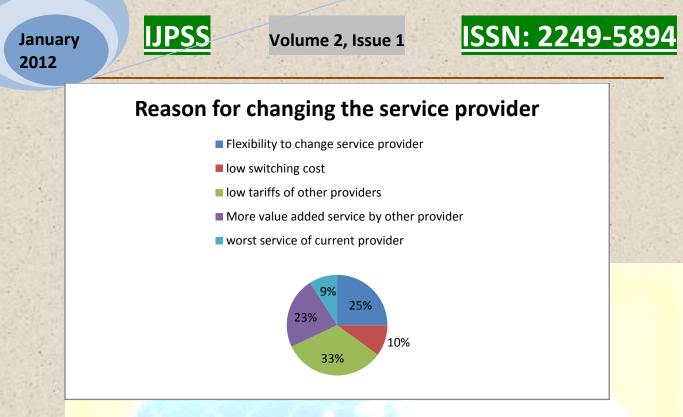


INFERENCE: From above table and chart, it was found that out of total 57 customers who were satisfied with the services of current provider, 39 customers are willing to change their services provider. Out of 18 customers who were not satisfied with the services of current services provider, 16 customers were willing to change their services provider. Large number of customers was satisfied with the services but even then they were willing to change their service provider in search of better prospects. So If Mobile Number Portability system comes into action, there is a chance that people will accept it.

Table 4 (a): Reasons that influences the customer to switch to other Service provider.
--

Reason for change	No of customer
Flexibility to change service provider	14 (25%)
Low switching cost	6 (10%)
Low tariffs of other providers	18 (33%)
More value added service by other provider	13 (23%)
Worst service of current provider	4 (9%)
Total	55 (100%)

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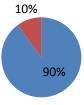
INFERENCE: Out of 55 customers who were willing to change; 18 (33%) customer are willing to change in search of low tariffs of other service providers, 14 (25%) customer want to change because of flexibility to change service provider without changing mobile number, 13 (23%) customer want to change because of more value added services provided by other services provider, 6 (10%) and 4 (9%) were willing to change because of low switching cost and worst services of current services provider.

Table 4(b): Reason for hesitation for MNP

No. of
Respondent
18
2
A Contraction of the
FRANK ENCLOSE

# Reason for not changing

- Happy with current provider
- corporate plan, so cannot change



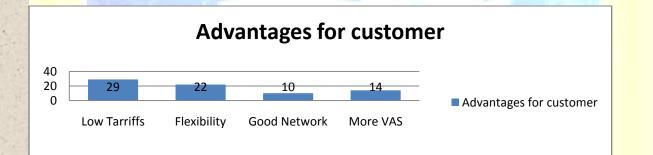
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<u>INFERENCE</u>: Out of 20 customers who were not willing to change; 18 (90%) customers are not willing to change because they are happy with their current cellular service provider.2 (10%) customers are not willing to change because they have corporate plan provided by their organizations, so even if they are willing to change, they cannot change.

#### Table 5: Advantages of Mobile Number Portability System to customers

Reasons	No. of responses
Low Tariffs	29
Flexibility	22
Good Network	10
More VAS	14
Total	75



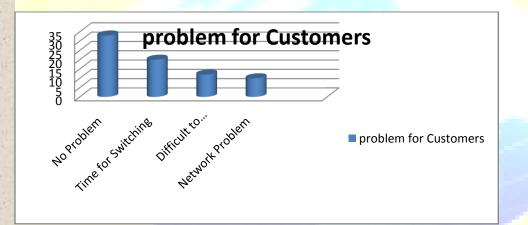
INFERENCE: After the study, it was found that major advantages for customers if Mobile portability System comes into action were: 1. Low tariffs, 29 responded that if NPS comes into action, they will get services at low tariffs.2. Flexibility: 22 responded that there will be flexibility in changing the services provider without changing mobile number. They will also get flexibility to switch the service provider if customer is not happy with the services of current provider.3. Good network,10 responded that they will get good network because all cellular service providers will serve them better to sustain in competitive market.4. More value added services (VAS), 14 responded about More VAS, i.e. customer will get more value added services at cheaper rates.

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### Table 6: Drawbacks of Mobile Number Portability System for Customers

Response	No. of Responses
No Problem	33
Time for Switching	20
Difficult to Identify the Caller's Service	12
provider	
Network Problem	10



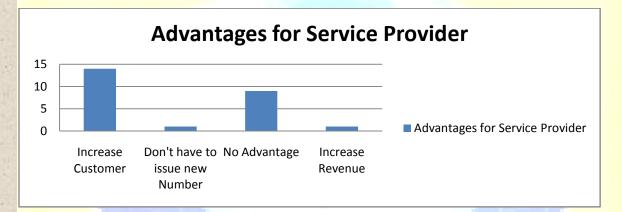
INFERENCE: When respondents were asked about the problems they might face with introduction of Mobile Number Portability System,

- 33 respondents responded that they will not face any problem if MNPS comes in to action,
- 12 respondents said that they will face difficult to identify the caller's service provider.
- 10 said that they will face network problem because churning of customers will increase and will cause network conjunctions.
- 20 respondents were not happy with the idea of time taken to switch between providers as it takes 72 hours (as per current suggestion of TRAI) to switch from one provider to another.

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100	Advantages	No. of Responses
NUN	Increase Customer	14
	Don't have to issue new Number	1
14	No Advantage	9
2.4	Increase Revenue	1
	Total	25



<u>INFERENCE</u>: From above table and graph, it can be seen that, 14 services providers said that they will increase customer. 9 service providers said that they will not have any advantage if MNPS comes in to action. 1 respondent said that they will not have to issue new mobile numbers so they could control their expenses and I said that introduction of MNPS will increase the revenue of the company.

### <u>Table 8:</u> Problems for cellular services providers if Mobile Number Portability System comes into action

Problems	No. of Responses
Have to give promotional schemes	1
Upgrade Network	4
Difficult to identify customer	3
Lose customer	12
Increase competition	4

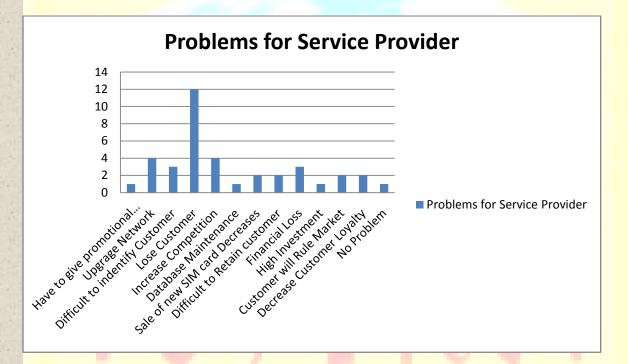
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Database maintenance	1
Sale of new SIM card Decrease	2
Difficult to retain Customer	2
Financial Loss	3
High Investment	1
Customer will rule Market	2
Decrease customer loyalty	2
No Problem	1



<u>INFERENCE</u>: When services providers were asked about the problems of MNPS, 12 responses went to lose customer. Services provider have to upgrade their network and Competition will increase was some of the major problems services providers will face after MNPS comes into action. Also sale of new SIM card will affect was also a point made by 2 services provider. If MNPS will come in to the action, customer will have complete control over market, they will rule the market. One big problem will be of identifying the customer as his/her number will not change and service provider will change. So tapping customer's service provider will be a challenge for service providers.

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### **OBSERVATIONS AND FINDINGS:**

- Airtel and Vodafone were found the most dominating player in Bangalore Market followed by BSNL and Tata Docomo.
- 55 respondents out of 75 would like to change their service provider with same mobile number, in spite of being satisfied with current service provider. So If mobile number portability comes into action people may certainly accept the system.
- > Out 55 customers who are willing to change;
  - 18 (33%) customer are willing to change in search of low tariffs of other service provider,
  - 14(25%) customer wants to change because of flexibility to change service provider without changing mobile number,
  - 13 (23%) customer want to change because of more value added service provided by other service provider,
  - 6(10%) and 4 (9%) were willing to change because of low switching cost and worst services of current service provider.
- > If Mobile number portability comes into action, customer will have benefits like:
  - Service at low tariffs
  - They will be flexible to change services provider without changing the number.
  - All service providers will try to give better services to customer in order to gain market share. This rise in competition will result in intensive price war among the cellular service providers and will benefit to the customers.
  - Cut throat competition will enable service providers to offer better value added services at cheaper prices.
  - Major problem for customer will be to identify counterpart's service provider.
  - Network problems will also arise because there will be huge churning rate.
     Customer will keep on switching networks which will result in network related problems.

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# According to services provider, they will gain customers due to MNPS if they provide quality services and customer satisfaction to users.

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- On the other service providers also says that if they fail to provide better services, they will lose their market share.
- Customer loyalty and retention rating will affect.
- Service provider will also have to update their network in fight their rivals.

### **RECOMMENDATIONS:**

- 1) TRAI (telecom regulatory authority of India) should take into consideration, the pros and cons to services providers before launching Number Portability System in India.
- 2) TRAI should try and make out some benefits for the services provider so that they mutually accept the System.
- 3) To remain untouched by the efforts of number portability system, service provider should put their all efforts on making customers, brand loyal and concentrate more on customer retention than on making new customers.

### **CONCLUSION:**

In Bangalore market, Airtel is the top player. Vodafone is on Second followed by BSNL. Customers at Bangalore are willing to switch Service provider if they are given an option to switch with same mobile number. Mobile Number Portability System will change the scenario of the telecom Industry. Earlier the only way a service provider was able to hold their customer was by the mobile number. But now if MNPS comes in to action customer will have freedom to switch with same number so customer will rule the market. In this battle between customers and service providers, service provider will have to surrender against customers.

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